



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

15th May 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, May 15, 2024										
	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,175.51	-19.83	-0.28%	5.25%	7,492.90	6,357.12	42.20	1.79	31.72	3.52
Premier Index	7,843.43	-27.78	-0.35%	4.90%	8,219.10	6,899.51	32.80	1.99	25.94	3.80
Main Index	5,963.19	6.62	0.11%	7.06%	6,164.63	5,311.80	9.39	1.09	51.88	2.53
NIC 50 Index	8,699.37	-28.28	-0.32%	0.37%	9,513.10	8,000.20	32.10	1.99	25.94	3.80

	Value Mn(KD)	Volume (Mn share)
All Share Index	58.39	252.21
Premier Index	45.16	121.55
Main Index	13.23	130.65
NIC 50 Index	48.82	150.02

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Warba Capital Holding	0.160	258,217	11.11%
Kuwait and Middle East Financi	0.080	275,206	9.86%
Al-Maidan Clinic for Oral Heal	0.800	76,933	8.70%
Al-Arabiya Real Estate	0.080	1,180,979	8.31%
Real Estate Trade Centers	0.045	1,944	6.43%

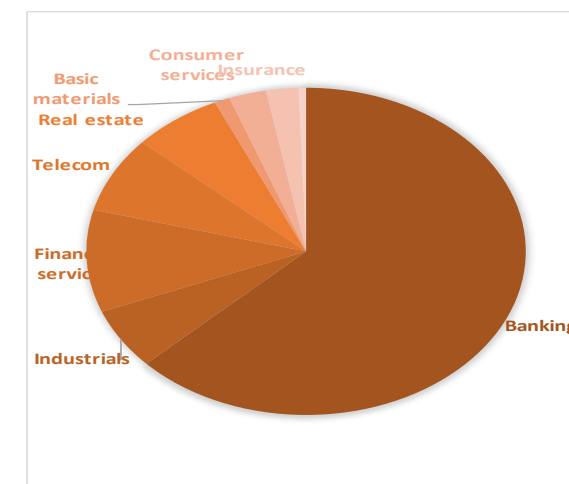
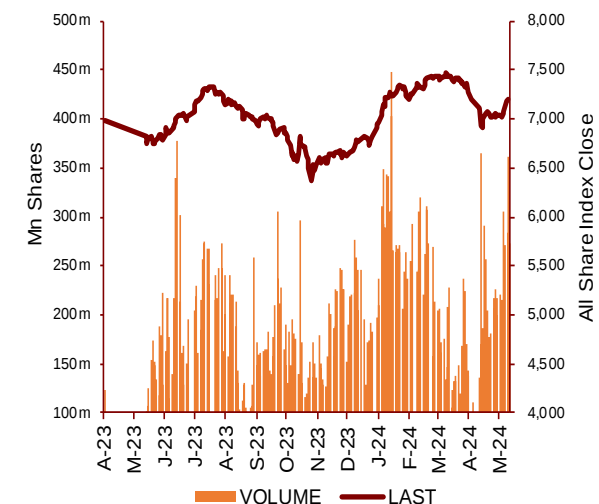
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.743	13.15	0.41%
National Bank of Kuwait	0.882	6.17	-0.90%
Agility Public Warehousing	0.310	4.90	-2.82%
Mobile Telecommunications	0.472	2.21	-0.21%
Warba Bank	0.184	2.17	-1.08%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	42	70	34
Premier Index	5	18	2
Main Index	37	52	32
NIC 50 Index	8	35	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Reinsurance	0.355	1,117	-13.20%
Al Argan International Real E	0.080	898,969	-11.98%
Metal and Recycling	0.085	3,706	-7.61%
Kuwait Emirates Holding Co	0.032	64,823	-5.37%
Jiyad Holding	0.019	108,438	-5.08%

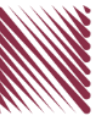
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.743	17.67	0.41%
Agility Public Warehousing	0.310	15.46	-2.82%
Al-Arabiya Real Estate	0.080	15.31	8.31%
Alimtiarz Investment Group	0.053	13.75	1.73%
Warba Bank	0.184	11.75	-1.08%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,777.10	-4.140	-0.23%	8.1%	1,819.4	1,528.9	26.136	1.13	18.08	3.18
Industrials	758.54	-7.440	-0.97%	-15.6%	1,085.8	749.8	2.502	1.08	16.82	3.33
Financial services	1,359.19	-4.040	-0.30%	12.5%	1,399.6	1,139.0	4.195	1.29	120.06	2.29
Telecom	1,025.52	-2.020	-0.20%	-7.0%	1,203.3	1,011.3	3.123	1.20	14.68	5.38
Real estate	1,314.65	-2.450	-0.19%	8.6%	1,338.7	1,081.2	2.732	0.75	17.79	1.70
Basic materials	841.13	-4.150	-0.49%	13.3%	980.0	732.4	0.474	1.47	9.88	10.48
Consumer services	895.61	-2.750	-0.31%	36.4%	909.7	492.8	1.137	2.89	34.79	2.39
Insurance	2,485.60	-43.090	-1.70%	10.3%	2,582.3	2,079.3	0.981	1.24	15.47	4.15
Health care	487.71	27.030	5.87%	-4.5%	488.0	260.8	0.234	1.64	13.23	2.47
Energy	1,050.62	1.220	0.12%	10.6%	1,099.9	893.6	0.207	0.95	9.93	2.04
Utilities	413.16	0.000	0.00%	-9.2%	547.4	384.2	0.173	1.33	13.38	3.18
Consumer goods	1,682.53	0.680	0.04%	4.9%	1,787.6	1,403.7	0.270	1.50	107.24	1.25
Technology	1,869.67	-36.380	-1.91%	229.6%	2,168.0	524.5	0.026	2.18	NM	-
	7,175.51	-19.83	-0.28%	5.3%	7,492.9	6,357.1	42.20	1.79	31.72	3.52



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, May 15, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.882	-0.008	-0.90%	1.74	13.82	3.75	7,344	2%	4%	6.17	6.98	13.5%	1.6%	0.956	0.798	21.55%
Kuwait Finance House	0.743	0.003	0.41%	2.17	21.87	2.48	12,562	3%	12%	13.15	17.67	9.8%	1.8%	0.760	0.605	36.85%
Mobile Telecommunications	0.472	-0.001	-0.21%	1.64	10.72	7.40	2,042	-3%	-7%	2.21	4.67	15.1%	4.8%	0.537	0.451	5.99%
Boubyan Bank	0.598	-0.003	-0.50%	2.52	31.91	1.26	2,370	2%	6%	0.76	1.28	8.1%	1.0%	0.627	0.531	6.95%
Agility Public Warehousing	0.310	-0.009	-2.82%	0.45	9.47	6.27	791	-2%	9%	4.90	15.46	5.0%	3.0%	0.489	0.277	2.32%
Mabanee Co.	0.805	-0.004	-0.49%	1.82	17.17	1.63	1,123	3%	1%	1.43	1.77	11.0%	5.0%	0.843	0.660	3.29%
Gulf Bank	0.261	-0.002	-0.76%	1.26	14.88	4.35	992	1%	-2%	1.65	6.29	8.9%	0.9%	0.286	0.224	2.91%
Burgan Bank	0.185	-0.002	-1.07%	0.67	18.17	3.06	670	3%	13%	0.12	0.67	3.8%	0.6%	0.208	0.150	1.96%
Human Soft Holding	2.865	-0.011	-0.38%	4.15	9.35	11.59	366	-1%	-11%	0.38	0.13	34.6%	23.5%	3.662	2.830	1.07%
Warba Bank	0.184	-0.002	-1.08%	1.02	23.59	1.48	379	3%	5%	2.17	11.75	4.4%	0.4%	0.210	0.156	1.11%
Boubyan Petrochemical	0.676	-0.005	-0.73%	1.39	14.17	8.81	361	-2%	16%	1.39	2.06	9.7%	5.1%	0.817	0.571	1.06%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.72	NM	0.00	577	0%	21%	0.26	2.03	9.7%	5.1%	0.142	0.102	1.69%
Al Ahli Bank of Kuwait	0.276	-0.005	-1.78%	1.15	13.83	3.05	651	15%	24%	0.60	2.18	-8.0%	-0.2%	0.302	0.198	1.91%
National Industries Group Holding	0.230	-0.003	-1.29%	0.99	13.49	2.15	519	7%	13%	1.02	4.41	7.6%	4.0%	0.243	0.176	1.52%
Boursa Kuwait Securities Co	2.101	0.043	2.09%	7.80	26.09	3.60	422	5%	22%	0.70	0.33	30.3%	18.2%	2.140	1.641	1.24%
Kuwait International Bank	0.172	0.000	0.00%	0.64	16.65	2.82	272	7%	18%	1.13	6.57	4.3%	0.6%	0.174	0.137	0.80%
Jazeera Airways	1.067	-0.004	-0.37%	10.38	210.87	2.61	235	-8%	-23%	0.44	0.41	4.5%	0.4%	2.200	0.955	0.69%
Alafco Aviation Lease and Finance	0.206	-0.003	-1.44%	0.91	NM	0.00	196	-3%	14%	0.09	0.43	-2.6%	-0.6%	0.215	0.162	0.58%
Mezzan Holding	0.799	-0.002	-0.25%	2.25	21.63	2.50	248	7%	39%	0.22	0.28	10.8%	4.6%	0.812	0.419	0.73%
Gulf Cable and Electrical Industries Group	1.241	-0.018	-1.43%	1.12	12.27	5.16	259	0%	-5%	0.36	0.28	NM	NM	1.540	1.071	0.76%
National Investments	0.257	-0.003	-1.15%	1.05	28.56	5.77	205	1%	8%	1.02	3.90	3.7%	3.0%	0.308	0.182	0.60%
Alimtiarz Investment Group	0.053	0.001	1.73%	0.36	NM	0.00	54	13%	-6%	0.75	13.75	-6.2%	-3.9%	0.073	0.043	0.16%
Kuwait Real Estate	0.224	0.003	1.36%	1.41	18.41	1.32	206	1%	9%	0.79	3.56	8.2%	3.3%	0.261	0.103	0.60%
Integrated Holding	0.530	0.030	6.00%	2.13	32.70	4.00	134	5%	4%	0.64	1.26	6.5%	4.3%	0.555	0.365	0.39%
Kuwait Telecommunications	0.545	-0.002	-0.37%	2.50	16.37	6.40	544	-1%	-3%	0.15	0.28	15.2%	7.4%	0.625	0.520	1.60%
Salhia Real Estate	0.450	-0.006	-1.32%	1.43	16.06	3.13	258	3%	10%	0.32	0.71	9.2%	3.7%	0.524	0.365	0.76%
ALI ALGanim	1.116	-0.004	-0.36%	8.31	10.62	6.25	306	1%	6%	0.47	0.42	39.2%	15.9%	1.287	0.913	0.90%
Kuwait Investment	0.181	-0.007	-3.72%	5.12	13.51	5.32	95	2%	43%	0.27	1.49	0.0%	0.0%	0.227	0.112	0.28%
Arzan Financial Group for Financing and Investment	0.189	-0.002	-1.05%	5.47	21.62	1.05	154	-7%	-10%	0.62	3.28	5.7%	4.3%	0.249	0.101	0.45%
Aayan Leasing and Investment	0.171	-0.001	-0.58%	5.46	9.18	4.36	114	1%	-2%	0.28	1.64	13.1%	8.9%	0.191	0.136	0.33%
Commercial Real Estate	0.138	-0.002	-1.43%	5.15	17.31	2.80	242	5%	38%	0.48	3.42	5.0%	2.9%	0.148	0.091	0.71%
Heavy Engineering Industries and Shipbuilding	0.820	-0.005	-0.61%	6.30	20.79	3.64	148	-3%	0%	0.02	0.02	0.0%	0.0%	0.890	0.594	0.43%
GFH Financial Group	0.084	-0.001	-0.95%	5.31	9.73	5.98	304	-4%	9%	0.18	2.16	10.4%	1.0%	0.095	0.074	0.89%
Total		-27.78	-0.35%	1.99	25.94	3.80	34,085	2.1%	4.9%	43.31	108.14					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.882	-0.008	-0.90%	1.74	13.8	3.75	7,344	2.1%	3.6%	13.5%	1.6%
Kuwait Finance House	0.743	0.003	0.41%	2.17	21.9	2.48	12,562	3.2%	11.6%	9.8%	1.8%
Mobile Telecommunications	0.472	-0.001	-0.21%	1.64	10.7	7.40	2,042	-3.3%	-6.9%	15.1%	4.8%
Boubyan Bank	0.598	-0.003	-0.50%	2.52	31.9	1.26	2,370	1.7%	5.6%	8.1%	1.0%
Agility Public Warehousing	0.310	-0.009	-2.82%	0.45	9.5	6.27	791	-1.9%	9.5%	5.0%	3.0%
Mabane Co.	0.805	-0.004	-0.49%	1.82	17.2	1.63	1,123	3.2%	1.2%	11.0%	5.0%
Gulf Bank	0.261	-0.002	-0.76%	1.26	14.9	4.35	992	1.2%	-2.5%	8.9%	0.9%
Burgan Bank	0.185	-0.002	-1.07%	0.67	18.2	3.06	670	2.8%	12.9%	3.8%	0.6%
Human Soft Holding	2.865	-0.011	-0.38%	4.15	9.3	11.59	366	-1.1%	-11.5%	34.6%	23.5%
Warba Bank	0.184	-0.002	-1.08%	1.02	23.6	1.48	379	3.2%	4.9%	4.4%	0.4%
Boubyan Petrochemical	0.676	-0.005	-0.73%	1.39	14.2	8.81	361	-1.9%	15.6%	9.7%	5.1%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.72	NM	0.00	577	0.0%	21.0%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.157	0.000	0.00%	1.33	13.4	3.18	173	-5.4%	-9.2%	10.8%	2.6%
National Industries Group Holding	0.230	-0.003	-1.29%	0.99	13.5	2.15	519	7.0%	12.7%	7.6%	4.0%
Boursa Kuwait Securities Co	2.101	0.043	2.09%	7.80	26.1	3.60	422	5.0%	21.9%	30.3%	18.2%
Kuwait International Bank	0.172	0.000	0.00%	0.64	16.7	2.82	272	6.8%	18.1%	4.3%	0.6%
Jazeera Airways	1.067	-0.004	-0.37%	10.38	210.9	2.61	235	-8.0%	-23.2%	4.5%	0.4%
Alafco Aviation Lease and Finance	0.206	-0.003	-1.44%	0.91	NM	0.00	196	-2.8%	14.4%	-2.6%	-0.6%
Mezzan Holding	0.799	-0.002	-0.25%	2.25	21.6	2.50	248	7.4%	39.0%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.241	-0.018	-1.43%	1.12	12.3	5.16	259	-0.5%	-5.3%	NM	NM
National Investments	0.257	-0.003	-1.15%	1.05	28.6	5.77	205	1.2%	7.5%	3.7%	3.0%
Alimti az Investment Group	0.053	0.001	1.73%	0.36	NM	0.00	54	12.9%	-6.2%	-6.2%	-3.9%
Kuwait Real Estate	0.224	0.003	1.36%	1.41	18.4	1.32	206	1.4%	9.3%	8.2%	3.3%
Integrated Holding	0.530	0.030	6.00%	2.13	32.7	4.00	134	5.0%	3.9%	6.5%	4.3%
Kuwait Telecommunications	0.545	-0.002	-0.37%	2.50	16.4	6.40	544	-0.7%	-3.2%	15.2%	7.4%
Salhia Real Estate	0.450	-0.006	-1.32%	1.43	16.1	3.13	258	3.0%	10.1%	9.2%	3.7%
ALI ALGanim	1.116	-0.004	-0.36%	4.01	10.6	6.25	306	1.5%	5.7%	39.2%	15.9%
Kuwait Investment	0.181	-0.007	-3.72%	0.82	13.5	5.32	95	2.2%	42.5%	0.0%	0.0%
Arzan Financial Group for Financing and Inves	0.189	-0.002	-1.05%	1.17	21.6	1.05	154	-6.9%	-10.0%	5.7%	4.3%
Aayan Leasing and Investment	0.171	-0.001	-0.58%	1.16	9.2	4.36	114	1.2%	-1.7%	13.1%	8.9%
Commercial Real Estate	0.138	-0.002	-1.43%	0.85	17.3	2.80	242	5.0%	38.0%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.820	-0.005	-0.61%	2.00	20.8	3.64	148	-3.4%	0.0%	0.0%	0.0%
GFH Financial Group	0.084	-0.001	-0.95%	1.01	9.7	5.98	304	-4.1%	9.4%	10.4%	1.0%
Total		-27.78	-0.35%	1.99	25.94	3.80	32,499	2.1%	4.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,843	-27.78	-0.35%	7,914	7,699	70	32,499	2.1%	5.0%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.530	0.030	6.00%	0.515	0.475	71	134	5.0%	3.9%	0.555	0.365
Boursa Kuwait Securities Co	2.101	0.043	2.09%	2.019	1.905	75	422	5.0%	21.9%	2.140	1.641
Alimtiarz Investment Group	0.053	0.001	1.73%	0.049	0.058	65	54	12.9%	-6.2%	0.073	0.043
Kuwait Real Estate	0.224	0.003	1.36%	0.224	0.194	65	206	1.4%	9.3%	0.261	0.103
Kuwait Finance House	0.743	0.003	0.41%	0.733	0.693	67	12,562	3.2%	11.6%	0.760	0.605

Middel Performrs (Today`s Price Change)

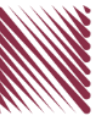
Kuwait International Bank	0.172	0.000	0.00%	0.163	0.154	74	272	6.8%	18.1%	0.174	0.137
Shamal Al-Zour Al-Oula Power & Water	0.157	0.000	0.00%	0.162	0.176	55	173	-5.4%	-9.2%	0.208	0.146
Mezzan Holding	0.799	-0.002	-0.25%	0.693	0.577	81	248	7.4%	39.0%	0.812	0.419
ALI ALGanim	1.116	-0.004	-0.36%	1.137	1.127	59	306	1.5%	5.7%	1.287	0.913
Jazeera Airways	1.067	-0.004	-0.37%	1.141	1.366	29	235	-8.0%	-23.2%	2.200	0.955
Human Soft Holding	2.865	-0.011	-0.38%	3.085	3.093	29	366	-1.1%	-11.5%	3.662	2.830
Boubyan Bank	0.598	-0.003	-0.50%	0.587	0.579	70	2,370	1.7%	5.6%	0.627	0.531
Boubyan Petrochemical	0.676	-0.005	-0.73%	0.100	0.100	50	361	-1.9%	15.6%	1.210	0.996
Gulf Bank	0.261	-0.002	-0.76%	0.268	0.256	55	992	1.2%	-2.5%	0.286	0.224
Burgan Bank	0.185	-0.002	-1.07%	0.190	0.179	73	670	2.8%	12.9%	0.208	0.150
Warba Bank	0.184	-0.002	-1.08%	0.176	0.178	72	379	3.2%	4.9%	0.210	0.156
National Investments	0.257	-0.003	-1.15%	0.260	0.244	65	205	1.2%	7.5%	0.308	0.182

Bottom 5 Performrs (Today`s Price Change)

National Industries Group Holding	0.230	-0.003	-1.29%	0.222	0.215	71	519	7.0%	12.7%	0.243	0.176
Gulf Cable and Electrical Industries Group	1.241	-0.018	-1.43%	1.332	1.299	47	259	-0.5%	-5.3%	1.540	1.071
Alafco Aviation Lease and Finance	0.206	-0.003	-1.44%	0.210	0.189	38	196	-2.8%	14.4%	0.215	0.162
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.127	0.118	44	577	0.0%	21.0%	0.142	0.102
Agility Public Warehousing	0.310	-0.009	-2.82%	0.324	0.315	55	791	-1.9%	9.5%	0.489	0.277

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.882	-0.008	-0.90%	1.74	13.82	3.75	7,344	2.1%	3.6%	6.17	6.98	13.5%	1.6%	0.956	0.798	17.42%
Kuwait Finance House	0.743	0.003	0.41%	2.17	21.87	2.48	12,562	3.2%	11.6%	13.15	17.67	9.8%	1.8%	0.760	0.605	29.79%
Boubyan Bank	0.598	-0.003	-0.50%	2.52	31.91	1.26	2,370	1.7%	5.6%	0.76	1.28	8.1%	1.0%	0.627	0.531	5.62%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.30	8.03	7.40	896	-2.9%	-3.8%	0.00	0.01	16.7%	2.6%	0.730	0.480	2.13%
Gulf Bank	0.261	-0.002	-0.76%	1.26	14.88	4.35	992	1.2%	-2.5%	1.65	6.29	8.9%	0.9%	0.286	0.224	2.35%
Burgan Bank	0.185	-0.002	-1.07%	0.67	18.17	3.06	670	2.8%	12.9%	0.12	0.67	3.8%	0.6%	0.208	0.150	1.59%
Warba Bank	0.184	-0.002	-1.08%	1.02	23.59	1.48	379	3.2%	4.9%	2.17	11.75	4.4%	0.4%	0.210	0.156	0.90%
Al Ahli Bank of Kuwait	0.276	-0.005	-1.78%	1.15	13.83	3.05	651	15.0%	24.4%	0.60	2.18	7.8%	0.8%	0.302	0.198	1.54%
Kuwait International Bank	0.172	0.000	0.00%	0.64	16.65	2.82	272	6.8%	18.1%	1.13	6.57	4.3%	0.6%	0.174	0.137	0.65%
Total Banking Sector - 9 Companies							26,136			25.77	53.40					61.99%

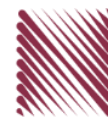
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.676	-0.005	-0.73%	1.39	14.17	8.81	361	-1.89%	15.56%	1.39	2.06	9.7%	5.1%	0.817	0.571	0.86%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.01	0.01	23.7%	18.9%	0.900	0.429	0.18%
Kuwait Foundry	0.550	0.005	0.92%	2.32	5.87	19.70	36	-3.17%	33.17%	0.02	0.04	#VALUE!	#VALUE!	0.605	0.344	0.08%
Total Basic Materials - 3 Companies							474			1.43	2.11					1.12%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.799	-0.002	-0.25%	2.25	21.63	2.50	248	7.4%	39.0%	0.22	0.28	10.8%	4.6%	0.812	0.419	0.59%
Livestock Transport and Trading	0.108	-0.001	-0.92%	0.74	192.86	0.00	23	2.9%	10.2%	0.03	0.28	#VALUE!	#VALUE!	0.126	0.092	0.05%
Total Consumer Goods - 2 Companies							270			0.26	0.57					0.64%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.067	-0.004	-0.37%	10.38	210.87	2.61	235	-8.0%	-23.2%	0.44	0.41	4.5%	0.4%	2.200	0.955	0.56%
Kuwait National Cinema	1.410	0.060	4.44%	1.58	11.73	5.93	131	2.7%	17.8%	0.00	0.00	14.0%	5.2%	1.493	0.940	0.31%
Oula Fuel Marketing	0.137	-0.001	-0.72%	0.79	11.91	3.62	55	-3.5%	-0.7%	0.01	0.05	6.9%	3.5%	0.180	0.126	0.13%
Al Soor Fuel Marketing	0.138	-0.004	-2.82%	0.74	14.11	3.52	56	-4.8%	0.7%	0.00	0.02	5.4%	3.9%	0.168	0.128	0.13%
Sultan Center Food Products	0.108	-0.001	-0.92%	0.81	NM	0.00	30	-6.4%	20.0%	0.00	0.02	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.019	-0.001	-5.08%	0.87	NM	0.00	3	-0.5%	2.7%	0.11	5.73	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.129	-0.001	-0.09%	11.47	14.87	0.00	207	6.7%	41.1%	0.12	0.10	118.8%	8.0%	1.298	0.066	0.49%
Kuwait Resorts	0.078	0.000	-0.13%	0.57	11.92	2.44	15	5.7%	15.8%	0.00	0.06	4.8%	4.2%	0.080	0.062	0.04%
Future Kid Entertainment and Real Estate	0.186	0.002	1.09%	1.40	20.78	4.35	20	20.0%	93.8%	1.55	8.27	7.0%	3.6%	0.193	0.089	0.05%
Al Eid Food	0.192	-0.002	-1.03%	1.29	11.49	2.34	58	7.2%	7.3%	0.28	1.47	9.5%	7.2%	0.206	0.163	0.14%
Kuwait Hotels	0.178	0.000	0.00%	1.78	11.56	0.00	10	0.0%	4.1%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.203	-0.001	-0.49%	1.91	52.86	0.00	11	10.3%	150.6%	0.00	0.01	3.7%	3.0%	0.381	0.062	0.03%
ALI ALGanim	1.116	-0.004	-0.36%	4.01	10.62	6.25	306	1.5%	nm	0.47	0.42	39.2%	15.9%	1.287	0.913	0.73%
Total Consumer Services - 13 Companies							1,137			2.99	16.56					2.70%

DAILY MARKET COVERAGE REPORT

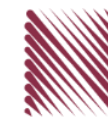
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.246	0.000	0.00%	1.90	5.03	7.51	277	2.9%	-3.1%	0.00	0.00	34.6%	11.8%	0.327	0.235	0.66%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.72	NM	0.00	577	0.0%	21.0%	0.26	2.03	NM	NM	0.142	0.102	1.37%
National Industries Group Holding	0.230	-0.003	-1.29%	0.99	13.49	2.15	519	7.0%	12.7%	1.02	4.41	7.6%	4.0%	0.243	0.176	1.23%
Boursa Kuwait Securities Co	2.101	0.043	2.09%	7.80	26.09	3.60	422	5.0%	21.9%	0.70	0.33	30.3%	18.2%	2.140	1.641	1.00%
GFH Financial Group	0.084	-0.001	-0.95%	1.01	9.73	5.98	304	-4.1%	9.4%	0.18	2.16	10.4%	1.0%	0.095	0.074	0.72%
National Investments	0.257	-0.003	-1.15%	1.05	28.56	5.77	205	1.2%	7.5%	1.02	3.90	3.7%	3.0%	0.308	0.182	0.49%
Tamdeen Investment	0.600	0.000	0.00%	0.59	14.34	5.00	201	1.7%	41.2%	0.00	0.00	4.2%	3.8%	0.608	0.424	0.48%
Alimtiiaz Investment Group	0.053	0.001	1.73%	0.36	NM	0.00	54	12.9%	-6.2%	0.75	13.75	-6.2%	-3.9%	0.073	0.043	0.13%
Commercial Facilities	0.171	-0.001	-0.58%	0.54	10.23	9.30	87	-2.3%	7.5%	0.01	0.05	5.3%	3.0%	0.197	0.149	0.21%
Aayan Leasing and Investment	0.171	-0.001	-0.58%	1.16	9.18	4.36	114	1.2%	-1.7%	0.28	1.64	13.1%	8.9%	0.191	0.136	0.27%
Kuwait Investment	0.181	-0.007	-3.72%	0.82	13.51	5.32	95	2.2%	42.5%	0.27	1.49	NM	NM	0.227	0.112	0.23%
Noor Financial Investment	0.249	0.002	0.81%	1.03	3.66	3.24	127	7.3%	10.2%	0.01	0.04	33.5%	24.7%	0.264	0.150	0.30%
Arzan Financial Group for Financing and Investment	0.189	-0.002	-1.05%	1.17	21.62	1.05	154	-6.9%	-10.0%	0.62	3.28	5.7%	4.3%	0.249	0.101	0.37%
Kuwait Financial Centre	0.135	0.003	2.27%	0.63	16.27	4.55	67	8.0%	33.7%	0.08	0.57	4.0%	4.7%	0.139	0.090	0.16%
Gulf Investment House	0.365	0.009	2.53%	3.31	59	0.00	147	-3.4%	10.6%	0.01	0.04	NM	NM	0.421	0.309	0.35%
Arabi Group Holdings	0.490	0.000	0.00%	3.95	NM	0.00	170	-2.0%	-4.5%	0.02	0.05	-26.9%	-2.9%	0.607	0.220	0.40%
Kuwait and Middle East Financial Investment	0.080	0.007	9.86%	0.87	NM	0.00	18	-19.6%	-1.0%	0.28	3.40	-23.4%	-7.4%	0.100	0.069	0.04%
Privatization Holding	0.040	0.000	-0.49%	0.45	NM	0.00	25	6.1%	39.0%	0.00	0.00	-20.3%	-12.1%	0.044	0.022	0.06%
Asiya Capital Investments	0.044	0.001	1.62%	0.51	NM	0.00	35	1.1%	1.1%	0.43	9.86	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.087	0.000	0.00%	0.67	11.90	5.75	32	-5.0%	-8.0%	0.00	0.00	5.7%	4.9%	0.100	0.086	0.08%
Securities House	0.057	0.000	0.18%	0.57	NM	0.00	23	7.8%	5.6%	0.05	0.84	-2.2%	-2.1%	0.071	0.049	0.05%
Kamco Investment	0.096	-0.002	-1.55%	0.53	8.65	5.15	33	-4.4%	11.0%	0.07	0.71	6.2%	2.9%	0.110	0.082	0.08%
First Investment	0.034	-0.001	-1.74%	0.71	72.13	0.00	15	-4.8%	-7.6%	0.02	0.47	0.9%	0.5%	0.064	0.030	0.04%
Inovest BSC Public	0.085	0.002	2.53%	0.00	NM	4.36	25	6.9%	0.9%	0.28	3.34	3.2%	2.0%	0.094	0.068	0.06%
Coast Investment and Development	0.072	-0.001	-0.69%	0.66	12.68	6.90	33	1.4%	6.0%	0.10	1.43	NM	NM	0.117	0.065	0.08%
Al Madar Investment	0.085	-0.003	-3.63%	0.80	2,833.33	0.00	18	3.0%	6.3%	0.00	0.02	0.0%	0.1%	0.122	0.074	0.04%
Bayan Investment	0.047	-0.002	-3.50%	0.77	NM	0.00	10	20.3%	18.7%	0.10	2.22	-1.0%	-0.9%	0.062	0.027	0.02%
Al Manar Financing and Leasing	0.063	0.000	0.00%	0.57	8.77	4.79	17	-4.6%	10.2%	0.01	0.16	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.030	0.001	4.98%	0.91	NM	0.00	13	8.9%	6.5%	0.17	5.86	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.074	-0.004	-4.75%	0.78	NM	0.00	23	7.5%	10.6%	0.23	3.08	-31.7%	-23.1%	0.086	0.055	0.05%
National International Holding	0.105	-0.001	-0.94%	0.61	10.34	4.67	24	-1.9%	-2.8%	0.04	0.41	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.085	-0.003	-3.52%	0.76	21.01	11.36	11	-12.2%	-5.7%	0.01	0.17	3.6%	2.8%	0.110	0.080	0.03%
UniCap Investment and Finance	0.184	0.003	1.66%	2.16	NM	0.00	41	43.8%	105.8%	1.61	8.52	-2.4%	-0.7%	0.193	0.040	0.10%
Amar Finance and Leasing	0.062	0.000	0.00%	0.55	10.64	0.00	12	-3.4%	-2.4%	0.00	0.00	5.3%	5.1%	0.074	0.052	0.03%
Gulf North Africa Holding	0.375	0.003	0.81%	1.72	59.40	0.00	20	16.1%	44.8%	0.63	1.69	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.340	0.000	0.00%	1.34	5.15	0.00	85	1.8%	10.7%	0.30	0.88	32.8%	16.2%	0.453	0.084	0.20%
Credit Rating and Collection	0.040	0.002	4.18%	1.29	133.00	0.00	7	-5.9%	90.0%	0.00	0.04	1.0%	1.0%	0.097	0.017	0.02%
Ektitab Holding	0.019	0.000	0.00%	0.64	NM	0.00	6	-1.5%	11.0%	0.00	0.00	-1.6%	-1.6%	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.032	-0.002	-5.37%	0.57	4.19	0.00	6	-14.3%	-6.8%	0.06	2.03	8.6%	3.8%	0.050	0.024	0.01%
Warba Capital Holding	0.160	0.016	11.11%	1.57	NM	0.00	5	17.6%	52.4%	0.26	1.64	-20.9%	-19.0%	0.311	0.072	0.01%
National Consumer Holding	0.121	-0.003	-2.42%	1.26	27.63	0.00	36	10.8%	14.2%	0.38	3.09	4.7%	4.4%	0.132	0.100	0.09%
Al Deera Holding	0.399	-0.008	-1.97%	1.74	18.52	0.00	37	8.4%	47.8%	0.00	0.00	11.7%	6.4%	0.575	0.134	0.09%
AL Safat Investment	0.085	0.000	0.24%	0.98	5.75	0.00	29	0.2%	-11.0%	0.15	1.75	18.4%	5.6%	0.121	0.079	0.07%
Gulf Franchising Holding	0.095	0.001	1.39%	2.47	NM	0.00	4	-1.2%	68.1%	0.01	0.12	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,159			10.44	85.48					9.86%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

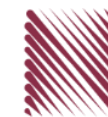


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.064	8.70%	2.28	12.18	0.75	162	0.1%	0.6%	0.08	0.10	23.0%	14.8%	0.800	0.262	0.38%
Advanced Technology	0.479	0.000	0.00%	1.00	14.29	4.18	72	0.0%	2.1%	0.00	0.00	7.1%	1.1%	0.499	0.381	0.17%
Total Health Care - 2 Companies							234			0.08	0.10					0.55%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.310	-0.009	-2.82%	0.45	9.47	6.27	791	-1.9%	9.5%	4.90	15.46	5.0%	3.0%	0.489	0.277	1.88%
Human Soft Holding	2.865	-0.011	-0.38%	4.15	9.35	11.59	366	-1.1%	-11.5%	0.38	0.13	34.6%	23.5%	3.662	2.830	0.87%
Alafco Aviation Lease and Finance	0.206	-0.003	-1.44%	0.91	NM	0.00	196	-2.8%	14.4%	0.09	0.43	-2.6%	-0.6%	0.215	0.162	0.47%
Kuwait Cement	0.188	-0.002	-1.05%	0.68	45.52	0.00	134	-2.6%	40.3%	0.31	1.64	1.5%	1.0%	0.222	0.123	0.32%
Gulf Cable and Electrical Industries Group	1.241	-0.018	-1.43%	1.12	12.27	5.16	259	-0.5%	-5.3%	0.36	0.28	NM	NM	1.540	1.071	0.61%
Integrated Holding	0.530	0.030	6.00%	2.13	32.70	4.00	134	5.0%	3.9%	0.64	1.26	6.5%	4.3%	0.555	0.365	0.32%
Kuwait Portland Cement	0.829	-0.005	-0.60%	1.12	12.74	8.39	83	-0.7%	-1.3%	0.00	0.00	8.5%	6.5%	0.926	0.800	0.20%
United Projects for Aviation Services	0.131	-0.001	-0.76%	0.47	32.27	0.00	49	-5.8%	-26.8%	0.00	0.03	1.5%	0.8%	0.268	0.112	0.12%
Heavy Engineering Industries and Shipbuilding	0.820	-0.005	-0.61%	2.00	20.79	3.64	148	-3.4%	0.0%	0.02	0.02	NM	NM	0.890	0.594	0.35%
National Industries	0.185	0.000	0.00%	0.73	11.88	5.41	65	-1.6%	17.8%	0.00	0.00	6.4%	4.7%	0.189	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-11.1%	-1.7%	0.080	0.080	0.06%
Kuwait Company for Process Plant Construction and	0.280	-0.002	-0.71%	1.03	13.37	5.32	33	-1.8%	19.7%	0.01	0.05	7.8%	4.8%	0.297	0.226	0.08%
Combined Group Contracting	0.455	0.012	2.71%	1.39	8.52	6.77	77	3.6%	0.7%	0.49	1.11	16.7%	4.4%	0.464	0.362	0.18%
Kuwait and Gulf Link Transport	0.045	0.000	-0.22%	0.51	NM	0.00	12	5.7%	-14.7%	0.00	0.04	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.168	-0.005	-2.89%	0.88	11.61	7.51	17	0.6%	6.3%	0.02	0.12	7.6%	5.9%	0.230	0.139	0.04%
National Cleaning	0.047	0.000	0.00%	0.38	23.83	0.00	11	3.8%	19.7%	0.00	0.00	NM	NM	0.059	0.023	0.03%
Mubarrad Holding	0.091	-0.001	-0.54%	0.71	7.79	5.44	15	13.5%	11.6%	0.02	0.27	9.2%	8.2%	0.095	0.072	0.04%
Specialities Group Holding	0.117	-0.001	-0.85%	0.62	9.57	4.24	20	3.5%	13.6%	0.08	0.67	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.085	-0.007	-7.61%	0.99	30.69	0.00	8	-6.8%	2.4%	0.00	0.04	NM	NM	0.117	0.071	0.02%
Equipment Holding	0.026	0.000	1.54%	0.38	3.02	0.00	2	1.9%	-8.7%	0.00	0.13	13.3%	5.0%	0.036	0.020	0.00%
Jassim Transport & Stevedoring	0.365	0.010	2.82%	1.06	9.09	6.20	55	-3.4%	12.7%	0.01	0.12	NM	NM	0.379	0.301	0.13%
Total Industrials - 22 Companies							2,502			7.36	21.81					5.93%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

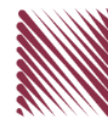


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.930	0.000	0.00%	1.85	18.21	1.92	548	0.0%	2.7%	0.00	0.00	10.3%	3.3%	2.000	1.700	1.30%
Al Ahleia Insurance	0.750	0.000	0.00%	1.09	7.66	4.00	163	7.9%	23.0%	0.00	0.00	15.4%	6.1%	0.795	0.510	0.39%
Kuwait Insurance	0.515	-0.014	-2.65%	0.67	7.85	7.56	95	-1.9%	9.6%	0.01	0.02	NULL	NULL	0.570	0.415	0.23%
Kuwait Reinsurance	0.355	-0.054	-13.20%	1.21	8.72	1.56	92	-13.2%	1.4%	0.00	0.00	15.3%	6.4%	0.450	0.262	0.22%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.16	10.27	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.135	0.004	3.05%	0.90	4.67	7.48	32	22.7%	36.7%	0.05	0.40	#VALUE!	#VALUE!	0.135	0.093	0.08%
First Takaful Insurance	0.176	-0.002	-1.12%	1.94	NM	0.00	19	-7.4%	203.4%	0.05	0.29	-2.4%	-1.8%	0.474	0.038	0.04%
Wethaq Takaful Insurance	0.041	0.001	2.26%	1.10	50.88	0.00	4	6.8%	69.6%	0.11	2.72	2.2%	2.1%	0.062	0.020	0.01%
Total Insurance - 8 Companies							981			0.23	3.43					2.33%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.835	0.000	0.00%	1.81	9.42	5.99	75	-0.6%	4.0%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.18%
Independent Petroleum Group	0.480	0.000	0.00%	0.86	10.85	6.25	87	-1.0%	14.3%	0.00	0.00	8.1%	1.6%	0.520	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.105	0.000	0.00%	0.36	9.51	0.00	27	-3.7%	18.1%	0.08	0.74	3.9%	1.4%	0.130	0.087	0.06%
Energy House Holding	0.110	0.000	0.00%	1.62	NM	0.00	5	-8.3%	74.6%	0.00	0.03	#VALUE!	#VALUE!	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.01%
Senenergy Holding	0.033	0.001	3.75%	0.74	NM	0.00	7	10.7%	8.9%	0.02	0.48	-8.5%	-5.4%	0.043	0.028	0.02%
Total Energy - 6 Companies							207			0.10	1.26					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.805	-0.004	-0.49%	1.82	17.17	1.63	1,123	3.2%	1.2%	1.43	1.77	11.0%	5.0%	0.843	0.660	2.66%
Salhia Real Estate	0.450	-0.006	-1.32%	1.43	16.06	3.13	258	3.0%	10.1%	0.32	0.71	#VALUE!	#VALUE!	0.524	0.365	0.61%
Commercial Real Estate	0.138	-0.002	-1.43%	0.85	17.31	2.80	242	5.0%	38.0%	0.48	3.42	5.0%	2.9%	0.148	0.091	0.57%
National Real Estate	0.094	-0.001	-0.63%	0.51	NM	0.00	177	-6.7%	42.2%	0.48	5.03	-10.0%	-6.5%	0.113	0.064	0.42%
Tamdeen Real Estate	0.389	0.009	2.37%	0.68	9.94	4.74	156	6.9%	8.4%	0.01	0.02	#VALUE!	#VALUE!	0.410	0.325	0.37%
Kuwait Real Estate	0.224	0.003	1.36%	1.41	18.41	1.32	206	1.4%	9.3%	0.79	3.56	8.2%	3.3%	0.261	0.103	0.49%
United Real Estate	0.048	0.000	0.62%	0.34	14.98	0.00	63	-1.4%	4.5%	0.12	2.49	#VALUE!	#VALUE!	0.060	0.043	0.15%
Al Mazaya Holding	0.078	-0.001	-1.64%	0.78	NM	0.00	40	3.9%	6.7%	0.03	0.38	-51.4%	-14.2%	0.085	0.050	0.09%
Ajial Real Estate Entertainment	0.257	0.000	0.00%	0.39	9.98	3.78	52	3.8%	4.2%	0.01	0.02	4.0%	3.1%	0.282	0.223	0.12%
Injazzat Real Estate Development	0.098	0.004	4.61%	0.56	10.05	5.36	33	2.6%	12.1%	0.00	0.01	5.7%	3.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.137	0.000	0.00%	1.88	3.45	0.00	44	2.2%	-10.5%	0.05	0.39	#VALUE!	#VALUE!	0.166	0.066	0.10%
Aayan Real Estate	0.091	0.003	3.17%	0.61	22.35	5.66	38	19.5%	26.8%	0.50	5.49	2.7%	2.7%	0.093	0.068	0.09%
Al Argan International Real Estate	0.080	-0.011	-11.98%	0.24	3.22	0.00	20	-4.4%	0.5%	0.90	10.71	7.8%	2.5%	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.055	-0.002	-2.68%	0.58	36.09	0.00	25	3.2%	7.3%	0.01	0.10	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.084	0.000	0.00%	0.62	NM	0.00	21	4.1%	5.7%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.064	0.000	-0.16%	0.81	14.93	7.58	37	0.3%	-13.5%	0.00	0.01	5.3%	3.2%	0.077	0.052	0.09%
Dalqan Real Estate	0.139	-0.003	-2.11%	1.21	14.68	3.52	8	-3.5%	-5.4%	0.07	0.47	8.6%	6.9%	0.185	0.131	0.02%
Sokouk Holding	0.052	0.000	0.58%	1.00	6.46	0.00	30	8.3%	1.6%	0.14	2.70	16.7%	8.6%	0.058	0.022	0.07%
Tijara and Realestate Investment	0.060	0.000	0.17%	0.54	10.33	6.68	22	5.1%	2.9%	0.01	0.20	5.3%	2.8%	0.065	0.047	0.05%
Al-Arabiya Real Estate	0.080	0.006	8.31%	0.78	10.47	4.09	29	12.3%	18.3%	1.18	15.31	7.5%	2.1%	0.086	0.046	0.07%
Aqar Real Estate Investments	0.061	0.000	-0.33%	0.49	15.25	3.25	14	3.5%	5.7%	0.00	0.05	#VALUE!	#VALUE!	0.069	0.044	0.03%
Mashaer Holding	0.076	0.001	0.93%	0.82	9.69	0.00	13	21.0%	37.1%	0.05	0.63	8.7%	6.8%	0.077	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	61.47	0.00	20	-2.2%	3.1%	0.00	0.00	1.8%	1.5%	0.190	0.086	0.05%
Osos Holding Group	0.092	0.000	0.00%	0.77	8.86	4.18	10	-0.3%	27.6%	0.00	0.00	8.8%	5.7%	0.110	0.064	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.62	NM	0.00	7	0.0%	0.0%	0.00	0.00	-39.6%	-9.5%	0.034	0.026	0.02%
Kuwait Real Estate Holding	0.030	0.001	3.83%	1.12	30.72	0.00	6	-9.7%	-12.4%	0.00	0.10	3.0%	0.7%	0.037	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.26	NM	0.00	3	0.0%	0.0%	0.00	0.00	-12.1%	-7.7%	0.023	0.013	0.01%
Sanam Real Estate	0.175	0.000	0.00%	1.71	25.96	0.00	18	1.5%	14.8%	0.11	0.63	7.7%	7.6%	0.276	0.086	0.04%
Mena Real Estate	0.065	0.004	5.69%	0.84	NM	0.00	9	62.5%	129.7%	0.45	7.19	-6.8%	-5.4%	0.072	0.028	0.02%
Al Masaken International Real Estate Development	0.026	0.001	2.79%	0.50	NM	0.00	3	2.0%	-0.4%	0.02	0.61	#VALUE!	#VALUE!	0.039	0.013	0.01%
Real Estate Trade Centers	0.045	0.003	6.43%	0.25	39.21	0.00	6	-6.9%	0.4%	0.00	0.05	0.6%	0.5%	0.088	0.038	0.01%
Total Real Estate - 31 Companies							2,732			7.16	62.05					6.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.257	-0.005	-1.91%	2.18	NM	0.00	26	-1.9%	223.3%	0.02	0.06	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				2.18	NM	0.0%	26			0.02	0.06	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.472	-0.001	-0.21%	1.64	10.72	7.40	2,042	-3.3%	-6.9%	2.21	4.67	15.1%	4.8%	0.537	0.451	4.84%
Kuwait Telecommunications	0.545	-0.002	-0.37%	2.50	16.37	6.40	544	-0.7%	-3.2%	0.15	0.28	15.2%	7.4%	0.625	0.520	1.29%
National Mobile Telecommunications	1.071	0.001	0.09%	1.01	16.94	13.08	537	3.5%	-12.0%	0.17	0.16	5.8%	3.6%	1.558	1.000	1.27%
Hayat Communications	0.080	-0.004	-4.90%	0.86	NM	0.00	7	-5.2%	-6.2%	0.00	0.01	-16.5%	-5.0%	0.110	0.056	0.02%
Telecom - 4 Companies							3,130			2.53	5.12					7.42%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.157	0.000	0.00%	1.33	13.38	3.18	173	-5.4%	-9.2%	0.06	0.39	10.8%	2.6%	0.208	0.146	0.41%
Total Utilities - 1 Company							173			0.06	0.39					0.41%

Total Market 146 Companies				1.79	31.72	3.52	42,162			58.39	252.21					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw